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 13 Contract Rights through USA Commercial Mortgage Company

E-FILED: OCTOBER 23, 2006

8  
**UNITED STATES BANKRUPTCY COURT**  
 9  
**FOR THE DISTRICT OF NEVADA**

10 In re:  
 11 USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case Nos.:  
 BK-S-06-10725-LBR  
 BK-S-06-10726-LBR  
 BK-S-06-10727-LBR  
 BK-S-06-10728-LBR  
 BK-S-06-10729-LBR

12 In re:  
 13 USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

JOINTLY ADMINISTERED  
 Chapter 11

14 In re:  
 15 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

**CERTIFICATE OF SERVICE  
 OF OFFICIAL COMMITTEE  
 OF DIRECT LENDERS'  
 STATEMENT IN SUPPORT  
 OF MOTION FOR ORDER  
 SCHEDULING AN AUCTION  
 FOR THE SALE OF CERTAIN  
 ASSETS, APPOINTING SPCP  
 GROUP, LLC, AS LEAD  
 BIDDER, AND APPROVING  
 BID PROCEDURES AND  
 PROTECTIONS**

16 In re:  
 17 USA CAPITAL FIRST TRUST DEED FUND, LLC,

18 In re:  
 19 USA SECURITIES, LLC,

20 Debtor.

21 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Date: October 25, 2006  
 Time: 9:30 a.m.

25

26 1. On October 23, 2006, I served the foregoing document.

27 2. I served the foregoing document by the following means to the persons as listed

28 below:

1            a.     ECF System to: See attached ECF confirmation sheets.  
2            b.     United States Mail, postage fully prepaid to:  
3            c.     Personal Service to:  
4            d.     By direct email to:  
5            e.     By fax transmission to:  
6            f.     By messenger to:

7           I declare under penalty of perjury that these facts are true to the best of my knowledge  
8 and belief.

9           DATED this 23rd day of October, 2006.

10  
11  
12             
13           Emma Tonkovich  
14           Emma Tonkovich, an employee of  
15           Gordon & Silver, Ltd.

**File an answer to a motion:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from ZIRZOW, MATTHEW C. entered on 10/23/2006 at 2:44 PM PDT and filed on 10/23/2006

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 1630

**Docket Text:**

Response /Statement Filed by MATTHEW C. ZIRZOW on behalf of OFFICIAL COMMITTEE OF HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO (Related document(s)[1352] Miscellaneous Motion, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (ZIRZOW, MATTHEW)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** C:\Documents and Settings\etonkovich\Desktop\Statement in Support of Motion for Order.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=10/23/2006] [FileNumber=7422719-0] [bbc66bdb6943ea6ed626f12540e783ace31f4bb9cab76edb284a642db244082e2811e5acc2f003640827c9af26a2def88bb45e6a5d33590ac9c1ccdc32aeb7e]]

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